

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer **China Resources Gas Group Limited**

Date Submitted **(Incorporated in Bermuda with limited liability)**

02/06/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>1193</u> Description: _____		No. of ordinary shares	Par value (State currenc)	Authorised share capital (State currenc)
Balance at close of preceding month		<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)		<u>NIL</u>		<u>NIL</u>
Balance at close of the month		<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
(2) Stock code: _____ Description: _____		No. of ordinary shares	Par value (State currenc)	Authorised share capital (State currenc)
Balance at close of preceding month		<u>N/A</u>		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code: _____	Description: _____		
		No. of preference shares	Par value (<i>State currenc</i>)
			Authorised share capital (<i>State currenc</i>)
Balance at close of preceding month		<u>N/A</u>	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

3. Other Classes of Shares

Stock code: _____	Description: _____		
		No. of other classes of shares	Par value (<i>State currenc</i>)
			Authorised share capital (<i>State currenc</i>)
Balance at close of preceding month		<u>N/A</u>	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

Total authorised share capital at the end of the month (*State currenc*) : HK\$1,000,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry dd/mm/)	Currenc of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/)		(/ /)				
				Total B. (Ordinar shares)		
				(Preference shares)		
				(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
2. Open offer	At price:	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
3. Placing	At price:	State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
4. Bonus issue			Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currenc	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
6. Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
7. Redemption of shares			Class of shares redeemed <i>(Note 1)</i> _____ Redemption date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A
8. Consideration issue	At price:	State currenc	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (/ /) (dd/mm/) EGM approval date: (/ /) (dd/mm/)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date: (/ /) (dd/mm/)</p> <p>EGM approval date: (/ /) (dd/mm/)</p>	<u>N/A</u>	<u>N/A</u>
10. Other (Issue of shares on 25 Ma 2020 pursuant to a placing, underwriting and subscription agreement dated 12 Ma 2020 entered into by the Company (details of which were disclosed in an announcement of the Company dated 12 Ma 2020))	<p>Class of shares issuable (Note 1)</p> <p>Ordinar</p> <p>At price: State currenc 40.81 HK\$ Issue and allotment date: (dd/mm/) (25/05/2020)</p> <p>EGM approval date: (dd/mm/) (/ /)</p>	<u>90,000,000</u>	<u>N/A</u>
Total E. (Ordinar shares)		<u>90,000,000</u>	
(Preference shares)		<u>N/A</u>	
(Other class)		<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>90,000,000</u>
	(2)	<u>N/A</u>

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all mone due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under . Qualifications of listing have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical *(Note 3)*;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; and
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue.

