



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group Limited

Date Submitted 01/04/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1193 Description : _____

No. of ordinary
shares

Par value
(State
currency)

Authorised share
capital
(State currency)

No. of ordinary
shares

Par value
(State
currency)

Authorised share
capital
(State currency)

Balance at close of preceding month

N/A

Increase/(decrease)

Balance at close of the month

Stock code : _____ Description : _____

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
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Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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1. N/A

Stock code (if listed) _____
 Class of shares
 issuable (Note 1) _____
 Subscription price _____
 EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /) _____
 2. _____

Stock code (if listed) _____
 Class of shares
 issuable (Note 1) _____
 Subscription price _____
 EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /) _____

Stock code (if listed) _____
 Class of shares
 issuable (Note 1) _____
 Subscription price _____
 EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /) _____
 4. _____

(/ /) _____
 Stock code (if listed) _____
 Class of shares
 issuable (Note 1) _____
 Subscription price _____
 EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /) _____

Total B. (Ordinary shares) _____
 (Preference shares) _____
 (Other class) _____

Convertible (i.e. Convertible into shares of the issuer which are to be listed)

	Currency of amount	Amount at close of reporting period	Converted during the period	Amount at close of the period	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued thereto as at close of the month
1. N/A						
2.						
3.						
4.						
5.						
Total C. (Ordinary shares) (Preference shares) (Other class)						

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ _____ N/A
6. Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ _____ N/A
7. Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ _____ N/A
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____ _____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A N/A
10. Other (Please specify) At price : State currency _____		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A N/A
		Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>NIL</u>
	(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

N/A

Submitted by: ONG Thiam Kin

Title: Executive Director & Company Secretary

Director, secretary or other duly authorised officer

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please refer to the separate sheet.