



香港交易所

Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 31/05/2011
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group Limited
Date Submitted 01/06/2011
I. Movements in Authorised Share Capital
1. Ordinary Shares
(1) Stock code : 1193 **Description :** _____

	Nil	Nil	Nil
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>

(2) Stock code : _____ **Description :** _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____		Description : _____	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State
currency) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

No. of ordinary shares				
Balance at close of preceding month	1,831,094,933	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,831,094,933	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Issuable	Granted	Exercised	Cancelled	Lapsed		
(26/11/2001) ordinary shares (Note 1)							
2. Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1)		NIL	NIL	NIL	NIL	NIL	2,000
3. (/ /) shares (Note 1)							
Total A. (Ordinary shares)						NIL	
(Preference shares)						N/A	
(Other class)						N/A	
Total funds raised during the month from exercise of options (State currency)					NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
					Total B. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Stock code (if listed) _____
 Class of shares _____
 issuable (Note 1) _____
 Subscription price _____

EGM approval date
 (if applicable) _____

2. _____

Stock code (if listed) _____
 Class of shares _____
 issuable (Note 1) _____
 Subscription price _____
 EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /)

3. _____

Stock code (if listed) _____
 Class of shares _____

EGM approval date
 (if applicable) _____
 (dd/mm/yyyy) (/ /)

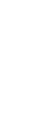
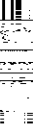
Total C. (Ordinary shares) _____
 (Preference shares) _____
 (Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

the main instrument issued pursuant thereto

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Type of Issue		pursuant thereto	pursuant thereto as at close of the month
1. Rights issue	At price : State _____		
	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (/ /)		

Note 1

		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price : State currency _____			
	Class of shares issuable _____ (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue				
	Class of shares issuable _____ (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of No. of new shares of

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close of the 1

5. Scrip dividend	At price : State currency	_____	Class of shares issuable _____ (Note 1)	(/ /)	_____
			Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A

6. Repurchase of			Class of shares repurchased (Note 1)		
				(/ /)	

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	At price : State		Issue and allotment		
				(/ /)	
					N/A

For Main Board and GEM listed issuers

No. of new shares of No. of new shares of

close of the		month	
Type of Issue	Class of shares issuable (Note 1)	No. of new shares of	No. of new shares of

9. Capital

Class of shares issuable (Note 1)

Issue and allotment (Nil)

Class of shares issuable

10. Other

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: ONG Thiam Kin

Director, Secretary or other authorised officer

Director, Secretary or other authorised officer

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.