

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy	(): <u>31/05/2011</u>		
	To: Hong Kong Exchanges and Clea	aring Limited		
		a Resources Gas Group	Limited	
	Date Submitted 01/0	6/2011		
	I. Movements in Authorised Share C	apital		
	1. Ordinary Shares			
	(1) Stock code : <u>1193</u> Des	scription:		
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	Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
	(2) Stock code : Des	scription:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	Balance at close of preceding month	N/A		
	Increase/(decrease)		→	
	Balance at close of the month		•	

2. Preference Shares			·····
Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	No. of other classes of shares	(State	- Authorised share - capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en currency):	d of the month (State	HK\$1,	000,000,000

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Balance at close of preceding month	1,831,094,933	N/A	<u>N/A</u>	<u>N/A</u>	
ncrease/ (decrease) luring the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,831,094,933	N/A	<u>N/A</u>	N/A	_
Share Options (under Shar Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		of the Issuer) nt during the mo	onth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant therete as at close of the mont
class of shares Granted Exerc					
(26/11/2001) ordinary shares					
(Note 1)					
(Note 1) 2.Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1)	NIL	NIL	NIL	NIL	2,000
2.Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares	NIL	NIL	NIL	NIL	2,000
2.Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1)	NIL		NIL Ordinary shares)		2,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
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(dd/mm/yyyy)4.	<u> </u>)				
			<u></u>	4		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Tota	(Prefer	nary shares) ence shares) (Other class)		

For Main Board and GEM listed issuers

	Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tulo (0. "			
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					Class of shares issuable (Note 1)		_		
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	Remarks (if any):			
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.