



香港交易所

Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 31/08/2011
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer : China Resources Gas Group Limited
Date Submitted 05/09/2011
I. Movements in Authorised Share Capital
1. Ordinary Shares
(1) Stock code : 1193 **Description :** _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$1,000,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>10,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$1,000,000,000</u> |

(2) Stock code : _____ **Description :** _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------|---------------------------|--|--|
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code : | Description : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : | Description : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :

HK\$1,000,000,000

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

more than 10% of the Issuer's issued share capital (including Options (other than under Share Option Schemes))

| Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. (/ /) shares (Note 1) | | |
| 3. (/ /) shares (Note 1) | | |

Total D (Ordinary shares)



Other Movements in Issued Share Capital

No. of new shares of issuer issued during the month pursuant

No. of new shares of issuer which may be issued pursuant

Type of Issue

month

Class of shares issuable
(Note 1)

1. Rights issue At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: (/ /)

Class of shares issuable
(Note 1)

EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

3. Placing At price : State currency _____ Class of shares issuable _____
(Note 1)
Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

4. Bonus issue Class of shares issuable _____
(Note 1)
Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | N/A | N/A |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | N/A | N/A |
| Total E. | | (Ordinary shares) NIL | (Preference shares) N/A |
| | | (Other class) N/A | |

| | |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) NIL |
| | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

