

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30/09/20</u>	11	
To: Hong Kong Exchanges and G	Clearing Limited		
	hina Resources Gas (Group Limited	
Date Submitted 0	3/10/2011		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : 1193	Description:		
	No. of ordin shares	Par value nary (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 10,000,000,000	0 <u>HK</u> \$0.10	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0 <u>HK</u> \$0.10	HK\$1,000,000,000
(2) Stock code :I	Description:		
	No. of ordin shares	Par value aary (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>N/A</u>		
Increase/(decrease)			
Balance at close of the month	-		

Stock code :Descri	ription:	···	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	НК\$1,0	000,000,000

2. Preference Shares

II. Movements in Issued Share Capital

	No. of ord	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,831,094,933	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	161,174,785	· <u>N</u> /A	N/A	<u>N/A</u>	
Balance at close of the month	1,992,269,718	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date.					No. of new shares of issuer issued during the month pursuant thereto	 No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		- uieleio	as at close of the mond
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	186,000
	MIL	NIL	NIL	INIL	INIL	100,000
Scheme						
Adjusted						
price: HK\$8.2						
(26/11/2001)						
ordinary shares	<u> </u>					
(Note 1)						
2.Share Option	NIL	NIL	NIL	NIL	NIL	2,000
Scheme						
Adjusted						
price: HK\$9.06						
(26/11/2001)						
ordinary shares						
(Note 1)					•	•
, ,						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		T	otal A. (Ordin	owy abaroa)	МП	
		10	•	•		
			•	nce shares)		
			•	Other class)	IN/A	
Total funds raised du		from exercise of				
options (State curren	icy)		NIL			

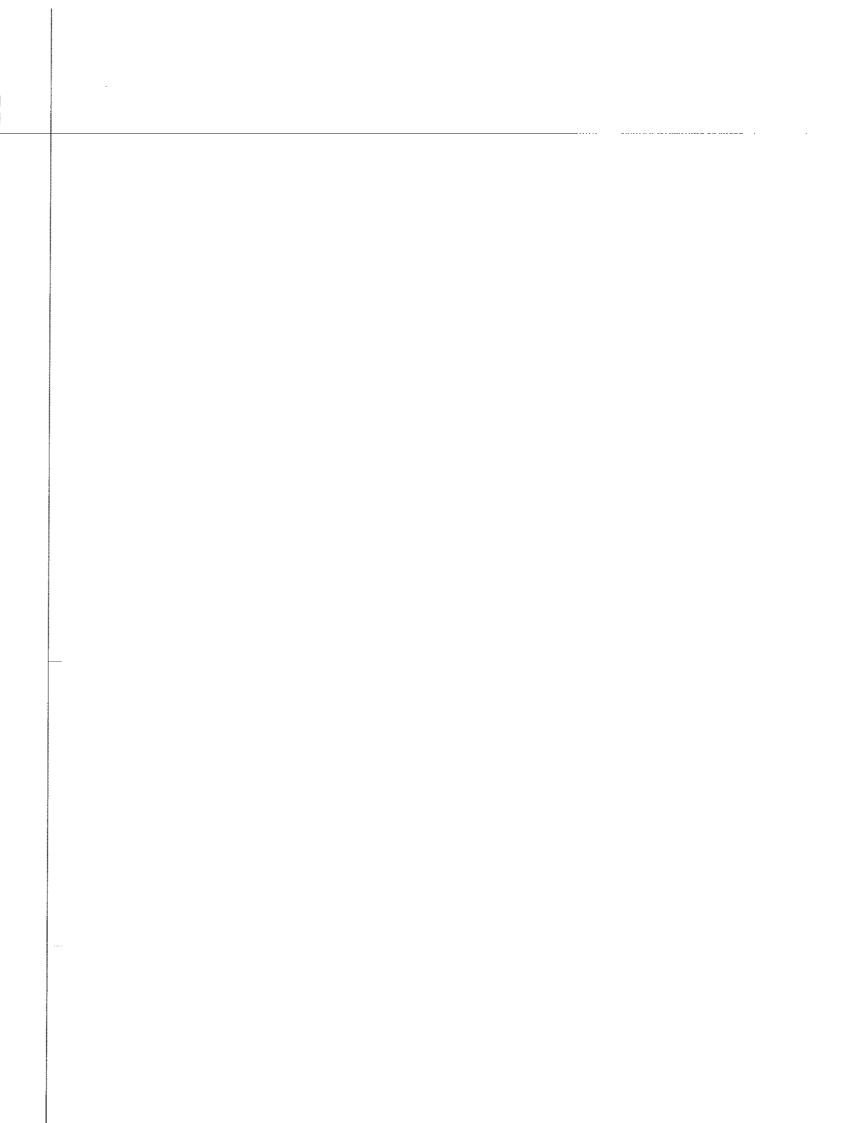
Warrants to Issue Shares of the Iss	uer which are	to be Listed		For Main Board	and Gent liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of	Nominal value at		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
Class of shares issuable (Note 1))				
Class of shares issuable (Note 1)			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,,				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total	(Prefere	nary shares) nce shares) Other class)		;



Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Place and decomination	amount	Amount at close of preceding month	Converted during the	Amount at close of the	pursuant thereto	thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. 14/1						
Stock code (if listed) Class of shares	<u> </u>			•		
issuable (Note 1)						
Subscription price EGM approval date ——						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	- (/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy) 4.	(/ /) -					
	-					
Stock code (if listed) Class of shares				· · · · · · · · · · · · · · · · · · ·		
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	(Preferer	ary shares) nce shares) other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	her Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue		State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer		State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			***************************************	Class of shares issuable (Note 1)				***************************************
	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
							N/A	N/A
				Class of shares issuable (Note 1)				And the state of t
	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(77.)	 <u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			HK\$ 10.6096	Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price: State currency	per share	Issue and allotment date : (dd/mm/yyyy)	(02/09/2011)		
				SGM approval date: (dd/mm/yyyy)	(31/08/2011)	161,174,785	N/A

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]	For Main	Board	and GEM list	ted issuers—
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		PARTERIAL
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other	Class of shares issuable (Note 1)	···· <u>······</u>	<u>-</u>		
	(Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /	.) .: .	N/A	N/A
		Total E. (C	Ordinary s eference s (Other	hares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	161,174,785 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	s (if any):		
N/A			
Submitte	ed by: ONG Thiam Kin		
Title: <u>I</u>	Executive Director & Company Secretary		
((Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.