



華潤燃氣控股有限公司  
China Resources Gas Group Limited

(  
)  
(Stock Code: 1193)

**ANNOUNCEMENT IN RELATION TO  
THE DISCLOSEABLE TRANSACTION FOR  
ESTABLISHMENT OF A JOINT VENTURE**

Reference is made to the announcement (the “**Announcement**”) dated 2 November 2011 of the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The board of Directors has approved and ratified the proposed terms of the establishment of the Joint Venture Company and the Directors consider that the terms of the Joint Venture Contract, the Supplemental Agreement and the Articles of Association are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By Order of the Board  
**China Resources Gas Group Limited**  
**Ong Thiam Kin**  
&

Hong Kong, 7 November 2011

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